



ISTSHIP'22

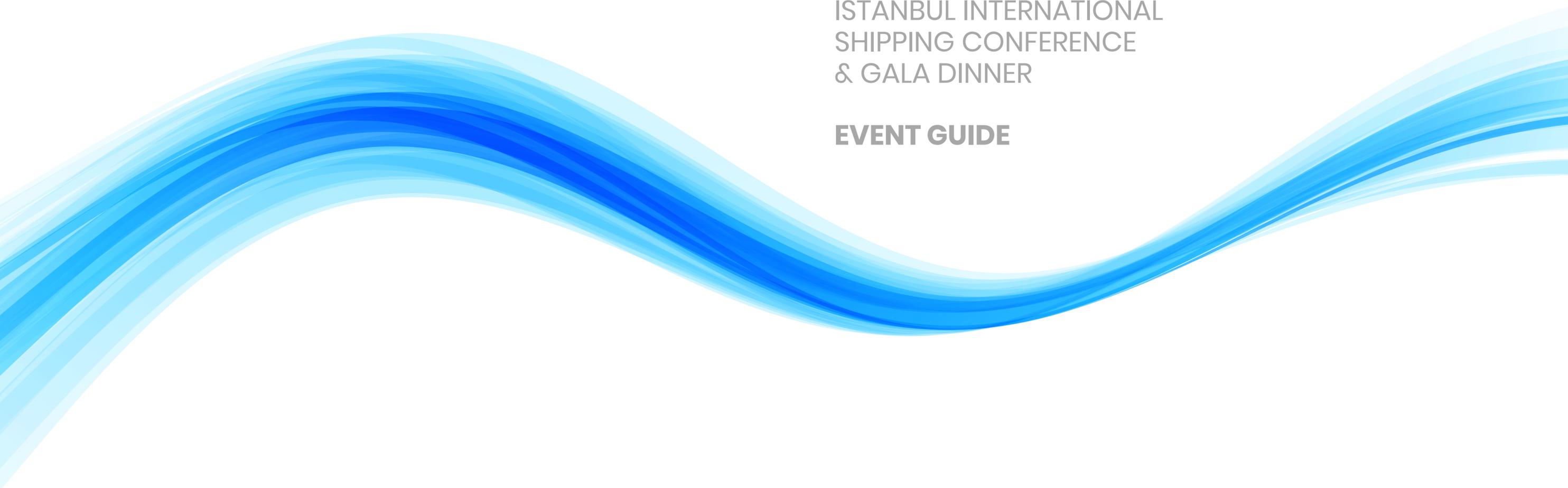
**ISTANBUL INTERNATIONAL  
SHIPPING CONFERENCE  
& GALA DINNER**

SEPTEMBER 22, 2022 THURSDAY

GUEST COUNTRY : GREECE

**E V E N T**

*Guide*



# ISTSHIP'22

ISTANBUL INTERNATIONAL  
SHIPPING CONFERENCE  
& GALA DINNER

**EVENT GUIDE**

# TABLE *of* CONTENTS

## Foreword

### **Pınar Kalkavan Sesel**

*Chairperson of Association of Turkish Coaster Owners and Operators*

### **Cihan Ergenç**

*Chairperson of Turkish Shipowners' Association*

### **Tamer Kıran**

*Chairperson of Turkish Chamber of Shipping*

*New Horizons for the Industry*

### **Mr. Charalampos Simantonis**

*Chairperson of Hellenic Shortsea Shipowners' Association*

*Turkey has a Natural Position for Short Sea Shipping*

### **Murat Kıran**

*Chairperson of Turkish Shipbuilders' Association*

*Turkish shipbuilding industry mainly exports battery-powered/hybrid, innovative vessels to EU countries*

**Hüseyin Çınar** *Chairperson of Turkish Shipbuilders' Association*

**Begüm Birben** *Supporting Member of ISTSHIP Committee and Secretary General of Association of Turkish Coaster Owners and Operators*

*Maritime Hub İstanbul: Connects the seas and the continents*

**Sedat Dumlu** *PR Manager of ISTSHIP and Press Consultant of Association of Turkish Coaster Owners and Operators*

**Nurbanu Camcı** *Senior Assistant to the General Coordinator and Senior Assistant to SG in Turkish Shipowners Association*

What is ISTSHIP?

Event Program

Organizing Committee

Sponsors

In a fascinating place, among the traces of the past,  
sunsets are more magnificent and nights are more starry;  
**in a place that must be participated to believe ISTANBUL**

**Türkiye connects the continents.**

**istanbul'dan Merhaba**

Hello from Istanbul

## FOREWORD



**Pinar Kalkavan Sesel**

*Chairperson of Association of  
Turkish Coaster Owners and Operators*



**Cihan Ergenç**

*Chairperson of  
Turkish Shipowners' Association*

The nature of the seas that eliminates borders has brought maritime transportation to the top of global trade from the past to the present. At the same time, the seas, which unite societies and reveal cultural richness, make important contributions to humanity in socio-cultural terms. As a reflection of these contributions, unity created by maritime trade is a valuable achievement that allows all actors of maritime trade to come together. Today, as in all sectors, events and organizations in maritime trade are important activities that bring seafarers together and lead to the formation of a serious communication network.

With the Istanbul International Shipping Conference & Gala Dinner 2022 (ISTSHIP-2022), which will be held in Istanbul, one of the most important maritime centers of the world and the capital of great empires that shaped history, we will bring together the world's seafarers and also make you experience the excitement of feeling the unique spirit of solidarity that the seas have provided to us once again.

With ISTSHIP-22, to which Greece has been invited as a guest country, we also aim to open new horizons and draw different routes for the maritime industry by listening to the developments in the sector of the leading names in global maritime transportation. We are pleased to welcome all sectors that serve maritime transportation under the umbrella of ISTSHIP-22 with the mission imposed on us by the seas, which stands as the pioneer of development and growth. In line with the goals we have set with ISTSHIP, which we have implemented with this approach and vision, we sincerely believe that we have laid the foundations of an important organization that will shape the world seafaring and in which our seafarers can find answers to the questions they are looking for answers to.

Finally, as the sea is one of the most important symbols of friendship, kindness, and unity, we would like to thank all our esteemed guests for accepting our invitation and to all our sponsors, especially our umbrella organization IMEAK Chamber of Maritime Commerce, for their support in organizing our event.



**Tamer Kiran**

*Chairperson of  
Turkish Chamber of Shipping*

Being the meeting point of Eastern and Western civilizations with a history of thousands of years and at the same time a bridge connecting Asia and Europe, our city of Istanbul, which is undoubtedly one of the most important metropolises of the world with its historical, cultural and natural beauties, will host an important meeting in September.

Istanbul International Shipping Conference & Gala Dinner 2022 (ISTSHIP-2022), which will be held collectively by the Association of Turkish Coaster Owners and Operators and the Turkish Shipowners' Association, will be held on Thursday, September 22.

As IMEAK Chamber of Shipping, the umbrella organization of the Turkish maritime industry, I would like to express that we are delighted to support this outstanding event. I hope that such organizations, which will bring our sea city Istanbul to the world agenda as one of the important centers of maritime, will continue to increase.

We are proud of the point that the Turkish maritime industry has reached in recent years. With a fleet of approximately 33 million DWT, 84 shipyards with an annual production capacity of 4.65 million DWT, 210 piers, quays, ports, capable of handling approximately 550 million tons of cargo in total, and all other components of the sector, in line with our country's goal of "Maritime Nation and Maritime Country", our industry continues on its way with firm steps.

I believe that ISTSHIP-2022 will be a great opportunity in presenting valuable ideas on important issues closely related to the maritime industry and will open new horizons for the industry. I consider the participation of Greece in ISTSHIP 2022 as a guest country significant, and I would like to express that we will be very pleased to host our Greek friends in Istanbul, with whom we met in the Posidonia 2022, the International Shipping Exhibition, in June and discussed the opportunities for sectoral cooperation. I sincerely believe that our guests who come to Istanbul on the occasion of ISTSHIP-2022 will experience the beauties of our city and will leave our country with unforgettable memories. I hope the Conference will be a great success and I congratulate those who contributed holding this organization.



## **Charalampos Simantonis**

*Chairperson of  
Hellenic Shortsea Shipowners' Association*

I welcome the initiative of organizing the first Istanbul International Shipping Conference & Gala Dinner and I warmly thank the organizers, the Turkish Coaster Shipowners and Operators Association and the Turkish Shipowners' Association for choosing Greece as the guest country.

As president of the Hellenic Shortsea Shipowners Association, I want to point out that Short Sea Shipping is one of the most important subsectors of maritime transport in EU.

Based on Eurostat's data for 2018, at European level, nearly 75% of the Union's external trade and 37% of the internal is conducted by sea, while SSS represents almost 60% of the total maritime transport of goods in EU ports.

SSS is considered crucial for the establishment of efficient multimodal logistics chains, and a sustainable alternative to road transport. As far as Turkey is concerned, lies between two continents, Europe and Asia; in the region of EU short sea shipping market (in the Eastern Mediterranean Countries); and has a connection with the North African ports. Because of this, it has a natural position for Short Sea Shipping. Turkey's current situation in the Short Sea Shipping sector and the service positioning strategies of the Turkish liner shipping companies in short sea lines in the Mediterranean market proved that having professional and capable human resources, innovative, developed institutional identity, and giving importance to the promotion and Public Relations (PR) are the right ingredients for success.

Greece & Turkey have excellent prospects in SSS. The aim is to reduce the traffic congestions by transporting the short distance road transportation cargoes by the RO-RO and container ships between near ports and at the same time to reduce the noise and air pollution.

Today, experiencing a new global crisis, shipping must demonstrate adaptability. Although the structural elements of demand and supply in shipping remain largely the same, with the main characteristic of the sector being cyclical, shipping may in the coming decades transform faster than ever.

Alternative fuels, digital transformation, autonomous ships are some of the issues that concern the shipping community and are reshaping the environment in the industry.

Adaptability to any given environment is a dominant survival virtue not only of living beings but also of businesses.

The sea gives the opportunity. Shipping, wherever it comes from, must distinguish and utilize it within a viable and sustainable environment.



**Murat Kiran**

*Chairperson of  
Turkish Shipbuilders' Association*

Turkish Shipbuilders' Association (GISBIR) is one of the oldest non-governmental organizations in Turkey and have been established in 1971 to represent the Turkish shipbuilding sector. Over the course of nearly 50 years, the association has grown to represent almost 100 active members and has to act “as a bridge between the shipyards and the relevant authorities” fostering a spirit of cooperation. GISBIR is a member of the Shipyards & Maritime Equipment Association (SEA Europe) which represents European OEMs and civil/naval shipbuilders, as well as the Active Shipbuilding Experts' Federation (ASEF) an NGO committed to the promotion and future development of maritime safety and security.

Our key position in the world market stands out when we in addition to our volume in ship and yacht production, add our maintenance and repair activities and military ship projects. With the ships we produced between 2002 and 2008, we became the world's most experienced manufacturer of small chemical tankers. Today, due to changing and evolving market conditions, we have turned to innovative and value-added projects since the 2010s. To date, we have successfully completed and delivered hybrid, all-electric and environmentally friendly projects in this market, many of which are first in their class worldwide. In line with the developments and changing requirements in the world, I would like to say that our Turkish shipbuilding industry mainly exports battery-powered/hybrid, innovative vessels that meet the Green Agreement targets to EU countries, and many retrofit projects have been carried out for the adaptation of environmental technologies to existing vessels.

Our shipyards mainly continue to build offshore support vessels, fish transport/factory vessels, RoRo vessels, towboats and military vessels. We can proudly say that, as in previous years, we have been among the top 5 in the construction of yachts and mega yachts. In special projects, our customer focus, on-time delivery and execution quality ensure that we are the reason for preference and strengthen our position. As our shipyards building vessels for Norwegian shipowners proved their quality in this field, orders from Norway began to follow. These shipyards, all members of GISBIR, are now indispensable manufacturers for Russian and Norwegian shipowners and operators. We see autonomous systems being deployed on Norwegian vessels and they have added hybrid and electrically powered vessels to their fleets. With the experience in implementing these systems, our shipyards are securing future order intake. We follow these good developments with pleasure and pride on behalf of our country.

We build for abroad, we also have innovative projects for our own needs that will set an example to the world. GİSAŞ POWER, commissioned by GİSAŞ, which provides pilotage and towboat services in Tuzla, the largest shipyard region in Turkey, and whose design and construction was carried out by Turkish engineers, operates with zero emissions, is silent, requires no fuel or lubrication, is rechargeable, and with its "new design" is fully electric, representing "Generation Green Technology." GİSAŞ has begun work on building towboats that operate on the principle of "decarbonization" by converting all the towboats in its fleet to electric and emission-free, such as the ZEETUG-30, thereby reducing carbon density (CO<sub>2</sub>/kWh ) per kWh generated. GİSAŞ POWER is an all-electric vessel that has been serving our yards in Tuzla Bay for a year, saving 210 tons of CO<sub>2</sub> emissions and 9 tons of NO<sub>x</sub> emissions per year. Our goal is to fully decarbonize our Tuzla Bay with zero emission towboats and set an example to the world. I would like to say that we are also an important base in Europe for new shipbuilding. The pandemic led to a decline in new orders on a global scale due to trade uncertainties for the future, and the serious downturn in the tourism sector and the near standstill in demand for cruise ships caused considerable uncertainty about the coming years at European shipyards. Although there is some slowdown, our workforce maintains its continuity and existing repair activities, retrofits and newbuilds continue. I can say that we are in a better position than many countries in this respect. In addition to the maintenance, repair and modification services we provide to vessels, most of which belong to our foreign customers, we have done serious work in this field with more than 350 + ballast water treatment systems and 150+ scrubber systems.

When it comes to the innovations demanded by environmental policy, we see that innovation is an issue that cannot be ignored. Studies on more environmentally friendly fuel models and integration systems of these fuels in ships are increasing. In recent years, we have observed that the markets for innovative and environmentally friendly ships have shifted from Europe to China, in addition to merchant ships. Compared to different countries and shipbuilding economies that have made trademarks in certain limited areas, Turkish shipbuilding industry is very diverse at this time and has made an important breakthrough in innovative shipbuilding as well as medium tonnage commercial ships in recent years, which has been demanded since the early 2000s. We can easily predict that it will continue to receive orders in this field.

**Murat Kiran**

*Chairperson of  
Turkish Shipbuilders' Association*

An aerial photograph of Istanbul, Turkey, featuring the Galata Tower in the foreground. The tower is a cylindrical stone structure with a conical roof and a golden finial. The city below is densely packed with buildings, many with red-tiled roofs. The Bosphorus Strait is visible in the background, with the city of Istanbul on the opposite shore under a bright blue sky with scattered white clouds.

I S T A N B U L  
C A L L I N G

## Maritime Hub İstanbul Connects the seas and the continents



**Hüseyin Çınar**

*Secretary General of  
Turkish Shipowners' Association*



**Begüm Birben**

*Secretary General of Association of  
Turkish Coaster Owners and Operators*

Türkiye is in a very strategic position for maritime trade regionally and globally much alike Singapore, Rotterdam, Shangai etc.

As of a land, Türkiye sits on two continents, Asia and Europe. It faces North Africa and is neighbor of Middle East Countries. It also lays on the way of silk road coming from Far and Near East, China. It faces also Russia and Ukraine. Türkiye connects the continents.

As of having its surrounding seas, Türkiye has a long shore line in the the mediterranean sea. It is estimated that approximately 30% of the international sea-borne trade volume originates or is directed to the Mediterranean ports or passes through the Mediterranean Sea and that some 20-25% of the world's sea-borne oil traffic transits the Mediterranean. 200,000 merchant vessels of over 100 GRT cross the Mediterranean annually.

In 2021, 38.551 ships passed through İstanbul and Canakkale Straits. This means that the ships passing to and from Black Sea are daily 110 ships with a flat calculation. In yearly basis, 5085 Tankers, 2701 Chemical Tankers and 462 LPG Tankers pass through the straits.

Turkish Straits consist of the İstanbul Strait 17 nm in length, 110 nm the vessels navigating area in Marmara Sea and Çanakkale Strait in length 37 nm. Total length of the Turkish Straits is 164 nm and it is opened to international maritime vessel traffic under the Turkish governmental control.

In Black Sea, a very big volumed grain and crude oil sea trade exists. We have experienced this with Russian and Ukrainian War. On the other hand, we have seen that there will be great food shortages will occur if the Black Sea ports are blocked. Türkiye connects the seas and oceans

## Maritime Hub İstanbul Connects the seas and the continents

### SHIPPING

As of January 1st 2022, accounting only for ships with size 1000 GT and above, Turkish fleet under foreign flag is 25.5 million DWT, whereas the total fleet under both Turkish and foreign flag amounts to 30.6 million DWT.

Again, compared to 2020, Turkey's export shipments increased from 81 million tons to 153 million tons in 2021, while import shipments increased from 173 million tons to 232 million tons. Foreign trade cargo handling, which was 437 million in 2020, increased by 9.6% to 479 million tons.

For more details <https://bit.ly/3PCArly> or scan:



### SHIPBUILDING

Türkiye has 84 shipyards and 4,65 million DWT project capacity. The quantity of shipyards under construction are 10 and 15 areas that are defined as shipyard investment areas.

Our shipyards builds many types of ships. Chemical tankers, offshore fishing vessels, bulk carrier, general cargo ships, tugs, offshore ship and marine structures.

But they have a good reputation in building of small and medium tonnage chemical tankers. By March 2022, Turkey was in the 6th place according to quantity among the countries which take tanker orders.

#### Hüseyin Çınar

*Secretary General of  
Turkish Shipowners' Association*

#### Begüm Birben

*Secretary General of Association of  
Turkish Coaster Owners and Operators*

## Maritime Hub İstanbul Connects the seas and the continents

Due to the lack of new orders, the shipyards are now mostly concerned, with repair and maintenance facilities. In 2021, it raised up to 23,500,000 DWT.

Turkish Shipbuilding Industry exported 1,63 billion USD worth of ships and yachts in 2021. In 2022, it is aimed to increase this amount to 1.7 billion USD by the end of the year. As of July 2021 in shipbuilding and supplier industry, 78,569 personnel are employed.

### *Dry and Floating Docks*

There are 11 Dry Docks in Türkiye, 4 owned publicly and 7 owned privately. Also there are 32 floating docks in our different shipyards. Totaly, both dry and floating docks are 43 in Türkiye. Total lifting capacity is 598.247 Ton. Turkish shipyards are in the 4th place in the world ranking according to quantity. ICDAS Dry Dock.

## PORTS

As of 2021, the number of coastal facilities serving maritime trade has reached 206 with the completion of Filyos Port. This number includes the pier, buoy, dolphin and platform in different forms and features. The number of ports will reach 208 in the coming years with the commissioning of Rize İyidere Port and Samsun Copper Works Port.

In Türkiye, 90 of the coastal facilities are in the Marmara Region, corresponding to 44%, 50 of them are in the Mediterranean Region, corresponding to 24%, 36 of them are in the Black Sea Region, corresponding to 18%, and 28 of them are in the Aegean Region, corresponding to 14%.

### **Hüseyin Çınar**

*Secretary General of  
Turkish Shipowners' Association*

### **Begüm Birben**

*Secretary General of Association of  
Turkish Coaster Owners and Operators*

## Maritime Hub İstanbul Connects the seas and the continents

The number of ships calling at our ports in 2021, 4.9% increased to 2020 and reached 51,199. The number of foreign flagged ships calling at our ports increased by 7.4% compared to the previous year, and the number of Turkish flagged ships decreased by 0.7%.

According to the data of the Ministry of Transport and Infrastructure, Maritime Affairs and Communications, 526,306,784 tons of cargo were handled in our country's ports and piers in 2021. Of the total cargo handled in 2021;

- 29.2% (153,763,658 tons) of export,
- 44.2% (232,633,060 tons) of import,
- 11.8% (61,901,122 tons) of cabotage,
- 14.8% (78,008,944 tons) of it was realized as transit.

In 2021, compared to 2020, the amount of cargo handled at our ports increased by 6% (29,664,133 tons)

In 2021, the amount of containers screened at the ports and piers of our country was 15,761,299 TEU. Container handling;

- 39.5% (6,233,481 TEU) export,
- 40.3% (6,357,989 TEU) import,
- 5.3% (831,986 TEU) of cabotage,
- 14.8% (2,337,843 TEU) was realized as transit.

In 2021, compared to 2020, the amount of containers handled at our ports increased by 11.4% (1,606,696 TEU).

### Hüseyin Çınar

*Secretary General of  
Turkish Shipowners' Association*

### Begüm Birben

*Secretary General of Association of  
Turkish Coaster Owners and Operators*

## What is ISTSHIP



**Sedat Dumlu**

*Press Consultant, Association of  
Turkish Coaster Owners and Operators*



**Nurbanu Camci**

*Senior Assistant to the General  
Coordinator and Senior Assistant to  
SG in Turkish Shipowners Association*

ISTSHIP is a concept event alike all around the world's shipping or maritime weeks or days. Our industry executed many organizations and events in İstanbul so far, but this event will be carried out for the first time under the name of ISTSHIP.

This event will be held biennially and for the next years, the period of the event may be prolonged a week. For the year, İstanbul International Shipping Conference & Gala Dinner will be carried out on September 22th, 2022 at Divan Kuruçeşme in İstanbul.

This year's event includes a half-day conference, cocktail reception and gala dinner. Given being held newly under the name of ISTSHIP, this event has a valuable meaning for Turkish Shipping Industry. 700 people are expected to attend conference and gala dinner from Turkey and different countries.

Shipowners, charterers, bankers, P&I club managers, shipyard owners are expected to join this event. And we have a guest country concept in this event and for 2022, Greece is the guest country.

On the other hand, the conference part of the event will be implemented under the name of "İstanbul Shipping Connections and Talks" and the subjects are related to decarbonization, shipping finance and economics and future of shipping.

While the main topics of the conference are decarbonization, shipping finance and economics and the future of the world shipping, on the other side cocktail reception and the gala dinner will connect the seas and continents with the world maritime networking opportunity.

The venue, Divan Kuruçeşme will create unforgettable moments for participants in the heart of İstanbul, the world's most impressive and mysterious city, right on the shores of the enchanting blue of the İstanbul Strait.

E V E N T  
P R O G R A M



# EVENT PROGRAM

14:00-14:30

## Opening Ceremony

*At beginning Ms. Sesel and Mr. Ergenç will make a mini talk. And then the following guests will be invited to the stage for opening ceremony.*

**Pinar Kalkavan Sesel,**

Chairperson of Association of Turkish Coaster Owners and Operators

**Cihan Ergenç,**

Chairperson of Turkish Shipowners' Association

**Charalampos Simantonis,**

Chairperson of Hellenic Shortsea Shipowners' Association

**Dimitris J. Fafalios,**

Chairman of INTERCARGO and Representative of Union of Greek Shipowners

**Tamer Kiran,**

President of Turkish Chamber of Shipping

**Emanuele Grimaldi,**

President of International Chamber of Shipping

**Funmi Folorunso,**

Secretary General of African Shipowners' Association

**Dr. Gaby Bornheim,**

President of German Shipowners' Association

**Figen Ayan,**

President of the Association of Mediterranean Cruise Ports

**Dott. Lorenzo Maticena,**

Vice President of Confitarma

## Keynote Speaker

Futuristic approach for maritime economy and shipping in general

**Martin Stopford,**

Director and Teacher The Maritime Lectures

14:30-15:00

## EVENT PRC

15:00–15:45

### First Panel Session – Industry

Discussing the decarbonization dilemma among uncertainties, regulations and international efforts

Moderator

**Prof.Dr. Mustafa Insel**

Advisor to Turkish Chamber of Shipping

Speakers

**Dr Nikolaos Liapis**

HSSA BoD's Member

**Andreas Syrigos**

HSSA Maritime Affairs Advisor

**Charles Haskell**

Lloyd's Register Maritime Decarbonisation Hub Programme Manager

## Coffee Break

15:45–16:15

### Second Panel Session – Shipping Analysts

Future expectations in shipping markets and maritime economics

Moderator

**Prof.Dr. Oral Erdoğan**

Rector at Piri Reis University

Speakers

**Angelica Kemene**

Head of Market Analysis & Intelligence | Optima Research

**Enrico Paglia**

Research Manager | Banchemo Costa

**Niels Rasmussen**

Chief Shipping Analyst

BIMCO

## Coffee Break

17:15–17:45

# EVENT PROGRAM

17:45-18:30

## Third Session- NGOs

Free Subject Talks Session

Moderator

**Harun Şişmanyazıcı,**

Turkish Shipowners' Association Principal Advisor

Speakers

**Emanuele Grimaldi,**

President Of International Chamber of Shipping

**Dimitris J. Fafalios,**

Chairman of INTERCARGO

**Funmi Folorunso,**

Secretary General of African Shipowners' Association

## COCKTAIL RECEPTION

Song of Songs along İstanbul Strait

Soprano **Otilia İpek**

Tenor **Hüseyin Likos**

Piano **Yulia Bapova**

20:00-23:30

## GALA DINNER

At Divan Kuruçeşme In a facinating place, among the traces of the past, sunsets are more magnificentand nights are more starry in a place that must be participated to believe (in a view of İstanbul Straight) At the gala dinner, Ms. Pınar Kalkavan Sesel, Mr. Cihan Ergenç, Mr. Charalampos Simantonis, Mr. Dimitris J. Fafalios and Mr. Tamer Kiran will give a speech on the name

## Dress Code

Business Formal or Smart Casual



**E V E N T**  
**S P E A K E R S**

## SPEAKERS



**Pinar Kalkavan Sesel**

*Chairperson of Association of  
Turkish Coaster Owners and Operators*



**Cihan Ergenç**

*Chairperson of  
Turkish Shipowners' Association*



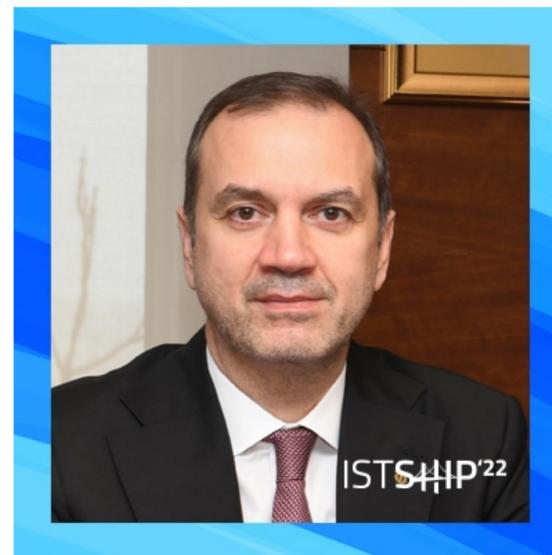
**Charalampos Simantonis**

*Chairperson of  
Hellenic Shortsea Shipowners' Association*



**Dimitris J. Fafalios**

*Chairman of INTERCARGO and  
Representative of Union of Greek Shipowners*



**Tamer Kiran**

*President of  
Turkish Chamber of Shipping*



**Emanuele Grimaldi**

*President Of International  
Chamber of Shipping*

## SPEAKERS



**Funmi Folorunso**

*Secretary General of  
African Shipowners' Association*



**Dr. Gaby Bornheim**

*President of German Shipowners' Association*



**Martin Stopford**

*Director and Teacher  
The Maritime Lectures*



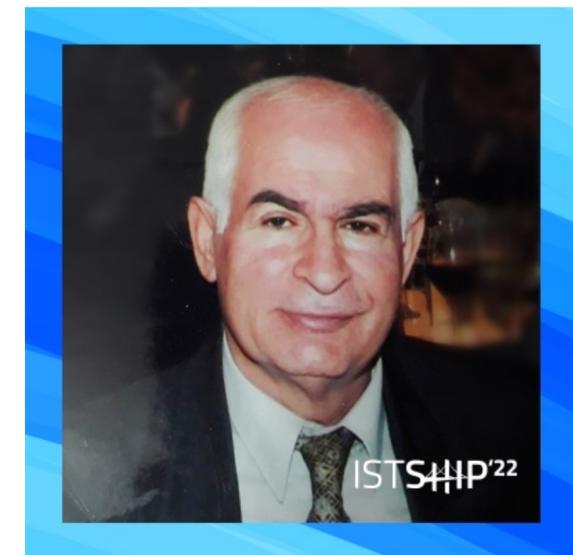
**Prof. Dr. Mustafa Insel**

*Advisor to Turkish Chamber of  
Shipping Member of Boards*



**Dr. Nikolaos Liapis**

*HSSA BoD's Member*



**Andreas Syrigos**

*HSSA Maritime Affairs Advisor*

## SPEAKERS



**Charles Haskell**

*Lloyd's Register Maritime Decarbonisation  
Hub Programme Manager*



**Prof. Dr. Oral Erdoğan**

*Rector at Piri Reis University*



**Angelica Kemene**

*Head of Market Analysis & Intelligence  
| Optima Research*



**Enrico Paglia**

*Research Manager,  
Banchero Costa Group*



**Niels Rasmussen**

*Chief Shipping Analyst  
| BIMCO*



**Harun Şişmanyazıcı**

*Turkish Shipowners' Association  
Principal Advisor*



EVENTS  
ORGANIZING  
COMMUNITIES

## ORGANIZING COMMITTEE



**Pınar Kalkavan Sesel**

*Chairperson of Association of  
Turkish Coaster Owners and Operators*



**Cihan Ergenç**

*Chairperson of  
Turkish Shipowners' Association*



**Begüm Nergiz Birben**

*Supporting Member of ISTSHIP Committee  
and Secretary General of Association  
of Turkish Coaster Owners and Operators*



**Hüseyin Çınar**

*General Coordinator of ISTSHIP and  
Secretary General of  
Turkish Shipowners Association*



**Hakan Çendik**

*Supporting Member of ISTSHIP Committee  
and Vice Chairman of the  
Board of Association of  
Turkish Coaster Owners and Operators*



**Teoman Mustafa Akyol**

*Supporting Member of ISTSHIP Committee  
and Board Member of Association of  
Turkish Coaster Owners and Operators*



**Sedat Dumlu**

*PR Manager of ISTSHIP and  
Press Consultant of Association of  
Turkish Coaster Owners and Operators*



**Nurbanu Camcı**

*Senior Assistant to the General Coordinator  
and Senior Assistant to SG in  
Turkish Shipowners Association*



**E V E N T**  
**S P O N S O R S**

**D I A M O N D**  
**S P O N S O R**



İSTANBUL VE MARMARA, EGE, AKDENİZ, KARADENİZ BÖLGELERİ

# DENİZ TİCARET ODASI



İSTANBUL & MARMARA, AEGEAN, MEDITERRANEAN, BLACKSEA REGIONS

# CHAMBER OF SHIPPING

## DIAMOND

### Turkish Chamber of Shipping

Istanbul and Marmara, Aegean, Mediterranean and Black Sea Regions Chamber of Shipping, briefly called the Turkish Chamber of Shipping (TCS), is an important professional organization of the Turkish maritime sector, with its headquarters in Istanbul and main branch offices in Izmir, Bodrum, Marmaris, Antalya, İskenderun, Fethiye, Karadeniz Ereğlisi (West Black Sea Region) Kocaeli and Aliğa. It has a Liaison Bureau in Ankara and also representations at all the coastal towns and cities in Turkey. Turkish Chamber of Shipping was first established as Istanbul Chamber of Shipping in 1982 by a group of Turkish shipowners led by Mr. Ziya Kalkavan, the reputed Turkish shipowner and afterwards its area of activities has been extended gradually so as to cover the region of the Sea of Marmara, the Aegean Sea coast and the Mediterranean coast of Turkey, then finally the Black Sea coast of the country.



[www.denizticaretodasi.org.tr](http://www.denizticaretodasi.org.tr) - [www.chamberofshipping.org.tr](http://www.chamberofshipping.org.tr)

[iletisim@denizticaretodasi.org.tr](mailto:iletisim@denizticaretodasi.org.tr) - [contact@chamberofshipping.org.tr](mailto:contact@chamberofshipping.org.tr)

[IMEAKDenizTicaretOdasiIstanbul](https://www.youtube.com/channel/UCMEAKDenizTicaretOdasiIstanbul)



**P L A T I N U M**  
**S P O N S O R**





GISBİR

TURKISH SHIPBUILDERS' ASSOCIATION

# Greener ships for better future

Turkish shipbuilding industry:  
Word-leading hub for innovation, state  
of art newbuildings and challenging  
retrofits



TÜRKİYE GEMİ İNŞA SANAYİCİLERİ BİRLİĞİ (GISBİR)  
Postane Mah. Çınarlı Sok. No:34 34940 Tuzla/İstanbul T: (0216) 446 06 80 (pbx) F: (0216) 446 06 84  
www.gisbir.org

PLATINUM

## Turkish Shipbuilders' Association (GISBİR)

Turkish Shipbuilders' Association (GISBİR) was established by shipyard owners on 07.07.1971 in Istanbul. GISBİR is one of the oldest non-governmental organizations in Turkey and representative of the Turkish ship and yacht building, repair and maintenance industry. Improving the Turkish shipbuilding industry, helping the Turkish shipyards to take place in the world market, finding solutions for problems of shipyards through relevant authorities, associations, and organizations, representing the Turkish Shipbuilding Industry in national and international areas are among the missions of GISBİR. Turkish Shipbuilders' Association (GISBİR) has almost one hundred members and represents vast majority of the industry. GISBİR is a member of Waterborne TP and SEA Europe also, Council Member of ASEF (Active Shipbuilding Experts' Federation)



G O L D  
S P O N S O R S





# KEEP YOUR ENGINE RUN UNTIL YOU STOP!



THE BEST STOCKIEST SPARE PARTS TRADER IN TURKEY



OVERHAULING & RECONDITIONING

## SPARE PARTS

- MAIN ENGINE SPARE PARTS
- AUXILIARY ENGINE SPARE PARTS
- GEAR BOX PARTS
- TURBO CHARGER & SPARE PARTS
- SEPERATORS
- PUMP PARTS
- GOVERNOR & PARTS
- AIR COMPRESOR PARTS
- STERN TUBE & SEAL SET
- AIR COOLER & HEAT EXCHANGERS
- DECK EQUIPMENTS
- NAVIGATION EQUIPMENTS
- TOOLS & MEASUREMENT DEVICES
- ELECTRICAL EQUIPMENTS & PARTS

## OUR SERVICES

- MAIN ENGINE OVERHAUL
- AXILIARY ENGINES OVERHAUL
- GEARBOXES OVERHAUL
- TURBOCHARGER OVERHAUL
- PISTON RECONDITIONING
- VALVE AND VALVE SEAT RECONDITIONING
- CYLINDER LINER HONING
- ULTRASONIC CLEANING
- ELECTRICAL AND ELECTRONICAL REPAIR
- AFTER SALE SERVICES

GOLD



YAF DIESEL is one of the YAF GROUP companies that have been operating in the maritime industry since 2008 ... The YAF GROUP is active in all segments of maritime business and consists of experienced, maritime origin Captains and engineers. The group provides ship spare parts supply service together with the repair and maintenance service for ship engines in its own offices located in Istanbul/Turkey-Head Office, Busan/Korea, Shanghai/China, Bremen/Germany. The group is the leading company of Turkey in ship's spares and equipments supply with its 160 employees all over the World. YAF DIESEL is the authorized representative of the BSKY that produces the only BWTS w/out filter. The company is representative of the well -known other ship equipment and spare parts manufacturers in Turkey as well.

## THE ONLY UNFILTERED UV TYPE BWTS IN THE WORLD



Hydroclone Technology

- ✓ Used in fresh and salt water
- ✓ Does not contain moving parts
- ✓ Does not contain microntype filter
- ✓ No maintenance or replacement
- ✓ No clogging
- ✓ Modular installation
- ✓ No back-flushing system
- ✓ Warranty up to the ship life

## IMO APPROVED BALLAST WATER TEST METHOD



Reliable Results Just In 20 Minutes

- ✓ Analyzes all viable microorganisms
- ✓ Can be used after treatment and before de-ballasting
- ✓ Flexible and portable
- ✓ Compatible with IOS and Android devices



# EOS GROUP

GOLD

EOS  
GROUP

Maritime is the main field of activity of EOS Group whose roots date back to 1917. The Group continues its operations with Armador Ship Management, EOS Agriculture, Dentaş, Torgem and Çindemir shipyards, which are among its subsidiaries. The EOS Group that always prioritizes speed and quality in the sector, is a business community established with wholly local capital.

Armador Ship Management has diversified its services with, general cargo bulk carrier and tanker-type vessels and expanded its service area thanks to its steady growth. With a carrying capacity exceeding 400,000 DWT.

EOS Agriculture, is among Turkey's most distinguished agriculture companies with 2000 acres of walnuts and almonds garden established in 2010 with 100% local capital.

Dentaş Shipyard continues its activities in Tuzla district, the most important shipbuilding center of Turkey, with its facilities covering a total area of 18,000 square meters, of which 6,114 square meters are indoors.

Another company of us that serves the sector as Çindemir Shipyard, was established in 1917 as a workshop to repair the iron parts of wooden vessels, and moved to Istanbul/Tuzla Shipyards Region in 1991 and increased its capacity with a new floating dock with a lifting capacity of 5000 tons in 2007.

The last company added to our group is TORGEM SHIPYARD has established itself as a respected player in the Turkish shipbuilding industry in part thanks to its pristine record of over 100 successful turnkey deliveries and our capability to provide tailor made solutions to be your shipbuilding partner

*Your solution partner in Maritime..*





GOLD



Optima has been acting as a gateway to shipping services since its establishment. Through pioneer and innovative offerings, it has managed to establish itself as one of the industry leaders. Acting as a one-stop-shop for its clients, Optima has developed a devoted team which will act as a shipping company's valuable partner in every possible aspect of its business.

Optima began its journey a few decades ago. Striving to become pioneers in the shipbroking industry, the group quickly managed to become the biggest in the Greek market. This was achieved by diversifying and streamlining its range of services to cover each client's needs, from S&P and Newbuildings, to ship recycling and valuations. With the establishment of the Sale & Purchase Department in 1996, the company expanded its activities in a growing market, as a direct response to shifting market needs. With its entrepreneurial thinking and deep industry knowledge, Optima has all the tools needed to help shipping's decision makers grow their company in the most effective way. Today, Optima Shipping Services is the shipping industry's main partner and acts as a one-stop-shop for the maritime business.

"Unite the Shipping Centers through Local Knowledge". This business moto has been the driving force behind Optima's expansion through the years. In 2004, the shipbroking group established its presence overseas, with the inauguration of the office in China (Shanghai). This was followed in 2006 with the Middle East office (Dubai), which turned Optima into one of the largest shipbroking groups in Europe. Today, Optima operates a total of four offices (Athens, Istanbul, Dubai and Shanghai), bringing together the core values which have been firmly placed at the center of its business: trustworthiness, professionalism, integrity and personal touch.



S T R O N G E R . T O G E T H E R .



GOLD



SOCAR Turkey Enerji A.S. (SOCAR Turkey), a subsidiary of SOCAR (State Oil Company of Azerbaijan Republic) which is one of the most deep-rooted global oil and natural gas companies, initiated its business operations in Turkey upon acquisition of 51 percent of the shares of Petkim from the Privatization Administration in 2008.

Drawing attention with its giant projects realized one after another which will have a total investment value of 19.5 billion US Dollars once completed, SOCAR Turkey encompasses the best-in-breed companies such as Petkim, TANAP, STAR Refinery, SOCAR Terminal, Petkim RES (Wind Power Plant), Bursagaz, Kayserigaz, Enervis, SOCAR Enerji Ticaret, Millenicom, SOCAR Ticaret and SOCAR Depolama.

SOCAR Marine, has a very strong position in Turkish market with a storage capacity of 80,000 cubic meters in the Gulf of Izmit, as well as in Iskenderun and Mersin with a strong supply network and 14 barges and 820,000 tons/year transit sales.

SOCAR Marine also started selling marine fuels in the domestic market in a wide range from passenger and cargo ships to tourism boats, fishermen and public institutions in the Marmara Region, Aegean Region, Blacksea Region and Mediterranean Region since 2021 August.

As main target; SOCAR Marine started to work on adding new products to its product range in the next 5 years, aims to quickly respond to the search for alternative Fuels in the Maritime business, with the integration of the Oil Refinery STAR, Petrochemical Refinery PETKIM, as well as ongoing NATURAL GAS distributions around the national and international area.



GOLD



With more than 81 years of experience, Petrol Ofisi is Turkey's leading fuel, LPG distribution and lubes company with more than 1.900 fuel stations, 1 lubricants factory, 8 fuel terminals, 1 LPG terminal, 18 airport supply units. Having an advanced technology and accreditation capability POTEM(Petrol Ofisi Technology Center) carries out R&D studies of lubricants, antifreeze, grease and fuel oil products.

Petrol Ofisi is the only company in Turkey that can offer all bunker types, marine lubricants and services together to the marine industry: Transit (tax free) bunkering, domestic SCT-free & bonded fuel bunkering.

Just as in land and air transportation, Petrol Ofisi makes a difference in the maritime industry with PO Marine and strives to help you reach your destination faster and safer. PO Marine is the only brand that offers refueling services in all Turkish seas with 7 marine terminals and 1 floating station positioned along the entire Turkish coastline from Hopa to Iskenderun.

C O C T A I L R E C E P T I O N  
S P O N S O R



# FASTAR<sup>®</sup>

The Advanced Antifouling

Precise · Predictable · Performance



Nanotechnology  
Biocide Control



Hydrogel water  
trapping technology



Maximum biocide  
release efficiency



Precise polishing /  
optimum antifouling



8%  
fuel savings



1.2%  
speed loss



Application and  
drydock time reduced  
by as much as 37%



Ultra  
low friction



60  
idling days



90 months  
dry dock interval



Lower VOC and CO<sub>2</sub>  
emissions



Environmentally  
friendly by associating  
with UN's Sustainable  
Development Goals

## COCTAIL RECEPTION



**NIPPON PAINT  
MARINE**

S I L V E R  
S P O N S O R S



SILVER



# ESENYEL | PARTNERS

LAWYERS & CONSULTANTS



## Your Vessel is Our Priority

Hersek Mah. Tersaneler Cad. No:10 Altinova/YALOVA

info@dogruyolshipyard.com

ayurtvermez@dogruyolshipyard.com

<https://www.dogruyolshipyard.com/>



SILVER



A Aydınli Birlik OSB 2.Sokak No:4, Tuzla / Istanbul / TURKEY 34953  
 T +90 216 395 87 80 F +90 216 395 04 60  
 www.onursan.net | onursan@onursan.net





JOIN THE

# REVVHULLUTION

Jotun Hull Skating Solutions

Always clean hull – For the most challenging operations



The HullSkater is a revolutionary onboard solution specially developed for proactive cleaning. Together with the premium antifouling SeaQuantum Skate, Jotun Hull Skating Solutions will maintain a clean hull, even in the most challenging operations.

**HSS** Hull Skating Solutions

Read more about Hull Skating Solutions on [jointherevhullution.com](http://jointherevhullution.com)



SILVER



**Omni**

IN PARTNERSHIP WITH

  
**LOCKTON**

UNCOMMONLY INDEPENDENT

OMNI, Çalığışu Sok. No.13, Levent Mahallesi, Levent, Beşiktaş • [www.omnilt.com](http://www.omnilt.com)

 | IN PARTNERSHIP WITH   
**LOCKTON**

UNCOMMONLY INDEPENDENT



**ClassNK** 

CHARTING THE FUTURE



CHARTING THE FUTURE

C O F F E E B R E A K  
S P O N S O R





**GEORG DUNCKER**  
MARINE INSURANCE BROKERS

[WWW.GEORG-DUNCKER.COM](http://WWW.GEORG-DUNCKER.COM)

**MIAMI**

78 SW 7TH Street, Suite 800  
+1 786 577 4764

**HAMBURG**

Alter Wall 20-22  
+49 40 376004 0

**SINGAPORE**

48A Amoy Street  
+65 6916 3760

**COFFEE BREAK**

**GEORG DUNCKER**  
MARINE INSURANCE BROKERS

**B R O N Z E**  
**S P O N S O R S**



BRONZE

**LEADING TECHNOLOGICAL CLASSIFICATION SOCIETY**  
Independent, Impartial, Reliable, Expert

www.turkloydu.org



**TÜRK LOYDU** #60YEARSOFCONFIDENCE



The Marshall Islands Registry  
Leads the Way with Unrivaled  
**QUALITY** and **INTEGRITY**



IRI Istanbul Ltd  
in affiliation with the Marshall Islands  
Maritime & Corporate Administrators

istanbul@register-iri.com  
www.register-iri.com



BRONZE



**BRONZE**



 **Gimaş** | Ship Supply  
& Services



 **Gimaş** | Ship Supply  
& Services



## BRANDED TABLES



**ANADOLU**  
SHIPYARD



**ANGORA**  
SHIPPING



**ARCEL**  
shipping



**ARKAS**  
SHIPPING AND  
TRANSPORT S.A.



**ATOMAR**  
DENİZCİLİK VE TAŞIMACILIK A.Ş.



**BURTRANS DENİZCİLİK**



**BUTONİ**  
DENİZCİLİK VE TİCARET A.Ş.



**CERRAHİL**  
AGENCY  
**CE**  
SINCE  
1972



**DEKAMAR**  
DENİZCİLİK SAN. VE TİC. LTD. ŞTİ.  
SHIPPING & TRADING CO. LTD.



**DFDS**



**Ditaş**



**DÜZGÜÇ**



**EFEMAY**  
GROUP  
Experience at Sea



**ER** DENİZCİLİK  
SANAYİ NAKLİYAT  
VE TİCARET A.Ş.



**FURTRANS**  
HOLDING



**HALKA**  
SHIPPING GROUP OF COMPANIES



**ISKELE**  
SHIPPING  
WE ARE YOUR SAFE BERTH



**KIRAN**  
HOLDING A.Ş.



**ships**



**MCE KARGO**

SHIP MANAGERS & CHARTERING BROKERS



**ORAS**



**PACIFIC**



**PHOENIX**  
REGISTER OF SHIPPING



**STATU**  
SHIPPING



**ULUSOY**



**unimarin**  
DENİZCİLİK SAN. VE TİC. LTD. ŞTİ.



**VENİO**  
deniz işletmeleri



**YILMAR**  
SHIPPING AGENCY  
LOGISTICS & TRADING

ORGANIZED BY



# ISTSHIP'22

ISTANBUL INTERNATIONAL  
SHIPPING CONFERENCE

[istship.org](http://istship.org)